

EXHIBIT

A

City of Round Rock Type B Funds								
5 Year Estimated Available								
Consolidated Type B Funds	Actual FY 2024	Projected FY 2025	Estimated FY 2026	Estimated FY 2027	Estimated FY 2028	Estimated FY 2029	Estimated FY 2030	
Beginning Fund Balance	\$ 160,261,596	\$ 174,927,040	\$ 140,052,730	\$ 50,942,720	\$ 57,058,469	\$ 81,939,869	\$ 95,867,869	
Revenue								
Sales Tax	30,347,137	31,056,700	31,988,400	32,948,100	33,936,500	34,954,600	36,003,200	
Interest	8,439,584	5,740,000	4,201,600	1,213,300	310,800	463,200	497,000	
Donations/Contributions	143,702	-	-	-	-	-	-	
CAMPO Funding	-	-	6,259,200	2,840,800	-	-	-	
Williamson County Participation	4,114,010	13,620,000	12,499,800	-	-	-	-	
Estimated Williamson County Participation (Pending ILAs)	-	1,320,600	5,000,000	5,895,000	-	-	-	
Transportation CO Bond Proceeds	10,158,170	20,000,000	30,000,000	50,000,000	15,000,000	-	-	
Other	10,070	142,900	481,500	-	-	-	-	
FMV	2,175,085	-	-	-	-	-	-	
Total Revenue	55,387,758	71,880,200	90,430,500	92,897,200	49,247,300	35,417,800	36,500,200	
Transportation Expenses								
TCIP Projects	31,974,805	89,045,400	151,200,000	61,340,000	11,200,000	7,200,000	7,200,000	
Other Items: Legal, Traffic Signal Maintenance, etc.	790,460	1,337,810	1,352,310	1,194,851	772,900	788,400	804,200	
Debt Issuance Costs	156,611	-	-	-	-	-	-	
Debt Service Payment (SIB Loan)	-	-	1,836,100	1,903,900	1,905,200	1,905,900	1,906,000	
<i>Subtotal Transportation</i>	<i>32,921,876</i>	<i>90,383,210</i>	<i>154,388,410</i>	<i>64,438,751</i>	<i>13,878,100</i>	<i>9,894,300</i>	<i>9,910,200</i>	
Economic Development Expenses								
Chamber Agreement	1,060,710	900,700	927,700	955,500	984,200	1,013,700	1,044,100	
Downtown Improvements & Marketing	173,650	250,200	250,200	250,200	250,200	250,200	250,200	
Economic Development Projects - Committed	1,133,333	2,293,300	12,635,000	11,675,000	25,000	-	-	
S Mays Corridor Improvements	65,068	-	-	-	-	-	-	
<i>Subtotal Economic Development</i>	<i>2,432,761</i>	<i>3,444,200</i>	<i>13,812,900</i>	<i>12,880,700</i>	<i>1,259,400</i>	<i>1,263,900</i>	<i>1,294,300</i>	
Parks and Recreation Expenses								
OSP APEX Fields	152,566	4,347,400	-	-	-	-	-	
OSP Track & Fields	-	-	6,800,000	3,700,000	-	-	-	
<i>Subtotal Parks and Recreation</i>	<i>152,566</i>	<i>4,347,400</i>	<i>6,800,000</i>	<i>3,700,000</i>	<i>-</i>	<i>-</i>	<i>-</i>	
Total Expenses	35,507,203	98,174,810	175,001,310	81,019,451	15,137,500	11,158,200	11,204,500	
Net Change in Operations	19,880,555	(26,294,610)	(84,570,810)	11,877,749	34,109,800	24,259,600	25,295,700	
Transfers and Other								
Transfer to Debt Service - 2024 Road COs	-	665,000	655,200	654,100	655,000	655,200	654,900	
Transfer to Debt Service - Planned New Debt (P&I)	-	-	1,364,000	3,407,500	6,805,000	7,837,300	7,841,900	
Transfer to General - Administrative Support Services	1,365,000	1,603,000	1,635,000	1,700,400	1,768,400	1,839,100	1,912,700	
Transfer to GSFC - Griffith Building Remodel & Paseo	3,481,049	6,311,700	885,000	-	-	-	-	
Transfer to GSFC - Harrell Parkway	323,917	-	-	-	-	-	-	
Transfer to GSFC - NE Downtown Parking Garage	45,145	-	-	-	-	-	-	
Total Transfers	5,215,111	8,579,700	4,539,200	5,762,000	9,228,400	10,331,600	10,409,500	
Fund Balance	174,927,040	140,052,730	50,942,720	57,058,469	81,939,869	95,867,869	110,754,069	
Fund Reserve	-	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	
Available Fund Balance	\$ 174,927,040	\$ 139,052,730	\$ 49,942,720	\$ 56,058,469	\$ 80,939,869	\$ 94,867,869	\$ 109,754,069	
Potential Uses of Fund Balance								
Transportation Projects to be Programmed	-	-	10,500,000	36,200,000	19,800,000	12,800,000	12,800,000	
Economic Development Projects in the Pipeline	-	500,000	500,000	500,000	500,000	500,000	500,000	
Total Potential Uses	-	500,000	11,000,000	36,700,000	20,300,000	13,300,000	13,300,000	
Cumulative Expense	-	500,000	11,500,000	48,200,000	68,500,000	81,800,000	95,100,000	
Net Available Fund Balance	\$ 174,927,040	\$ 138,552,730	\$ 38,442,720	\$ 7,858,469	\$ 12,439,869	\$ 13,067,869	\$ 14,654,069	

City of Round Rock Type B Funds								
TCIP & Other Projects								
		2025	2026	2027	2028	2029	2030	
		Projected	Estimated	Estimated	Estimated	Estimated	Estimated	
Project Detail (TCIP) (Through Approved TCIP #54)	2024 Actuals	Actuals	Budget	Budget	Budget	Budget	Budget	Budget
Arterial Maintenance	\$ 4,689,607	\$ 4,872,800	\$ 9,000,000	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000
Arterial Sidewalks	218,530	720,900	650,000	350,000	350,000	350,000	350,000	350,000
Bagdad Improvements (The Depot)	109,696	-	-	-	-	-	-	-
Bottleneck Program	716,227	916,100	1,750,000	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000
Chisholm Trail at Brushy Creek Sidewalk Connection	-	100,000	1,400,000	-	-	-	-	-
Chisholm Trail North (Old Settlers to I-35 Frontage Road)	70,411	3,716,500	2,200,000	-	-	-	-	-
Chisholm Trail South (Sam Bass to Brushy Creek)	302,857	1,521,600	3,000,000	-	-	-	-	-
County Road 112 (AW Grimes to CR 110)	6,127,134	10,452,400	28,000,000	2,500,000	-	-	-	-
County Road 118 Widening (University to SH 130)	260,430	639,500	2,000,000	600,000	-	-	-	-
Deep Wood Drive	516	559,200	1,500,000	790,000	-	-	-	-
Eagles Nest (Creek Bend to Cypress)	1,160,864	266,700	8,500,000	-	-	-	-	-
Gattis School Road Segment 2 (Lawnmont to Windy Park Dr)	204,236	731,400	1,700,000	10,000,000	-	-	-	-
Gattis School Road - Segment 3	922,164	12,365,800	12,000,000	3,000,000	-	-	-	-
Gattis School Road - Segment 4 & 5	928,580	971,400	1,600,000	-	-	-	-	-
Gattis School Road - Segment 6	559,072	779,600	9,000,000	10,000,000	4,000,000	-	-	-
Greenlawn Blvd (The District)	351,578	1,946,500	8,000,000	6,750,000	-	-	-	-
Harrell Parkway	1,645,110	12,854,900	20,000,000	-	-	-	-	-
Kenney Ft. Blvd Segment 2 & 3	3,320,397	2,862,000	-	-	-	-	-	-
Kenney Ft. Segment 4	5,432,693	982,400	-	-	-	-	-	-
Kenny Ft. Segments 5 & 6	750,513	1,312,000	1,200,000	700,000	-	-	-	-
Master Transportation Plan	20,000	-	-	-	-	-	-	-
McNeil Extension	75,605	1,209,800	-	-	-	-	-	-
NE Downtown Phase 2 (Sheppard Street)	-	-	800,000	1,700,000	-	-	-	-
North Mays Gap/Widening	488,958	2,257,200	1,300,000	500,000	-	-	-	-
North Mays Street (Paloma to Oakmont)	14,741	-	-	-	-	-	-	-
Old Settlers Blvd (N Red Bud to CR 110)	1,850,209	7,239,700	8,500,000	-	-	-	-	-
Railroad Quiet Zones	99,080	21,100	-	-	-	-	-	-
Red Bud North (US 79 to CR 117)	237,983	7,120,200	12,000,000	11,000,000	-	-	-	-
Red Bud South	784,105	170,900	200,000	500,000	-	-	-	-
Sam Bass Road & Hairy Man Road Intersection	167,845	432,100	1,100,000	300,000	-	-	-	-
SH45 Frontage Roads	-	-	-	-	-	-	-	-
Signal Program	288,252	1,051,200	600,000	600,000	600,000	600,000	600,000	600,000
Transportation Design and Construction Standards	1,981	-	-	-	-	-	-	-
University East (AW Grimes to CR 110)	778,117	132,800	-	-	-	-	-	-
US 79 (IH 35 to AW Grimes)	488	799,500	1,200,000	-	-	-	-	-
Wyoming Springs (Creek Bend Blvd to Old Settlers Blvd)	163,371	10,039,200	12,000,000	5,800,000	-	-	-	-
Wyoming Springs (Old Settlers to FM 1431)	-	-	2,000,000	-	-	-	-	-
Retainage for active projects	(766,545)							
TCIP Projects Total	31,974,805	89,045,400	151,200,000	61,340,000	11,200,000	7,200,000	7,200,000	
Economic Development								
NE Downtown Improvements								
Parking Garage & Land	45,145	-	-	-	-	-	-	-
Other								
Griffith Building Remodel & Paseo	3,481,049	6,311,700	885,000					
South Mays Corridor	65,068	-	-	-	-	-	-	-
Economic Development Projects Total	3,591,262	6,311,700	885,000	-	-	-	-	-
Parks and Recreation								
OSP APEX Fields	152,566	4,347,400	-	-	-	-	-	-
OSP Track & Fields	-	-	6,800,000	3,700,000	-	-	-	-
Parks and Recreation Projects Total	152,566	4,347,400	6,800,000	3,700,000	-	-	-	-
Total Approved Projects	\$ 35,718,633	\$ 99,704,500	\$ 158,885,000	\$ 65,040,000	\$ 11,200,000	\$ 7,200,000	\$ 7,200,000	
Transportation Pending Approval/Pipeline Projects								
CR 118	-	-	4,000,000	6,000,000	2,500,000	-	-	-
Deep Wood Drive Budget Increase	-	-	-	11,000,000	-	-	-	-
Future Transportation Master Plan	-	-	-	-	600,000	-	-	-
Future Transportation Design & Construction Standards	-	-	-	-	500,000	-	-	-
Gattis School Segments 2 Budget Increase	-	-	-	-	4,000,000	-	-	-
Gattis School Segments 4 & 5 Budget Increase	-	-	-	11,000,000	5,000,000	-	-	-
Harrell Parkway Budget Increase (Phase 3)			6,000,000					
N Mays Gap Budget Increase	-	-	-	5,500,000	6,000,000	2,500,000	-	-
Sam Bass Rd & Hairy Man Rd Budget Increase	-	-	500,000	1,500,000	-	-	-	-
US 79 Widening Budget Increase	-	-	-	1,200,000	1,200,000	-	-	-
Pipeline Projects	-	-	-	-	-	10,300,000	12,800,000	
Transportation Pending Approval/Pipeline Projects Total	-	-	10,500,000	36,200,000	19,800,000	12,800,000	12,800,000	
Total Approved & Pipeline Projects	\$ 35,718,633	\$ 99,704,500	\$ 169,385,000	\$ 101,240,000	\$ 31,000,000	\$ 20,000,000	\$ 20,000,000	

City of Round Rock Type B Funds
Economic Incentive Payments

Company	2026		2027		2028		2029	
	Total Committed	Proposed Budget	Estimated Budget	Estimated Budget	Estimated Budget	Estimated Budget	Estimated Budget	Estimated Budget
Ametrine, Inc	\$ 69,000	\$ 69,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
East Group Properties Phase II	16,000	16,000	-	-	-	-	-	-
Investex II, LLC	150,000	75,000	50,000	25,000	-	-	-	-
Kingsisle Entertainment	-	-	-	-	-	-	-	-
Komico Technology	250,000	250,000	-	-	-	-	-	-
The District - Roads/Incentive	23,250,000	11,625,000	11,625,000	-	-	-	-	-
Toppan Photomasks	600,000	600,000	-	-	-	-	-	-
Valex Corportation	-	-	-	-	-	-	-	-
Total Economic Incentive Payments	\$ 24,335,000	\$ 12,635,000	\$ 11,675,000	\$ 25,000	\$ -	\$ -	\$ -	\$ -