

EXHIBIT A

| Atmos Proposed Increase in Annual Revenue (System Wide – MidTex Division) | ATM City Approved Increase in Annual Revenue (System Wide – MidTex Division) |
|--|---|
| \$45,993,529 | \$12,807,858 |

| Customer Class/Rate | CURRENT | ATMOS: PROPOSED RATE | ATM CITY APPROVED RATE |
|--|------------|----------------------------|------------------------------|
| Rate R - Residential | | | |
| Customer Charge per month | \$18.35 | \$20.21 | \$17.89 |
| Consumption Charge (per CCF) | \$ 0.13734 | \$0.15701 | \$0.16052 |
| Rate C - Commercial | | | |
| Customer Charge per month | \$41.95 | \$41.85 | \$37.85 |
| Consumption Charge (per CCF) | \$0.08746 | \$0.07729 | \$0.10081 |
| Rate I & T – Indus. & Transp. | | | |
| Customer Charge per month | \$752.00 | \$752.00 | \$619.85 |
| Consumption Chrg - First 1,500 MMBTU | \$0.3172 | \$0.2390 | \$0.3655 |
| Consumption Chrg - Next 3,500 MMBTU | \$0.2322 | \$0.1901 | \$0.2908 |
| Consumption Chrg - Over 5,000 MMBTU | \$0.0498 | \$0.0498 | \$0.0761 |

| Cost of Capital and Capital Structure | | | |
|---------------------------------------|-----------------|-------------------|--|
| | Atmos Requested | ATM City Approved | |
| Return on Equity | 10.50% | 9.80% | |
| Cost of Long-Term Debt | 5.45% | 5.45% | |
| Cost of Short-Term Debt | 1.68% | 1.68% | |

| Capital Structure Ratios | | |
|--------------------------|-----------------|-------------------|
| | Atmos Requested | ATM City Approved |
| Equity | 60.18% | 53.81% |
| Long-Term Debt | 39.82% | 7.21% |
| Short-Term Debt | 0.0% | 38.98% |

| Weighted Average Cost of Capital (aka, Rate of Return) | | |
|--|-----------------|-------------------|
| | Atmos Requested | ATM City Approved |
| Weighted Cost | 8.3876% | 7.5189% |
| Pre-Tax Weighted Cost | 10.0674% | 8.9207% |