

EXHIBIT

"A"

City of Round Rock Type B Funds
5 Year Estimated Available

As of: 08/04/16

	Actual FY2015	Projected FY2016	Proposed FY2017	FY2018	FY2019	FY2020	FY2021
Beginning Fund Balance	30,596,530	34,067,222	34,301,302	19,933,650	11,105,927	11,809,541	11,909,541
Revenue							
Sales Tax and Estimated Sales Tax	16,905,212	16,633,333	16,433,333	16,467,000	16,547,610	16,671,978	16,837,284
Interest	141,395	170,439	100,000	100,000	100,000	100,000	100,000
RM620 Improvement Project-Williamson Co. Participation		1,000,000	2,000,000				
Grant Proceeds	500,000	500,000					
Donations/contributions	123,765		653,084	615,584	37,500		
Williamson Co. Participation-Kenney Ft. Blvd. 2-3				1,500,000			
Williamson Co. Participation-University Blvd.		1,000,000	1,500,000				
Williamson Co. Participation-Roundville Ln.				1,500,000			
Other	289,977						
Total Revenue	17,960,349	19,303,772	20,686,417	20,182,584	16,685,110	16,771,978	16,937,284
Transportation Expenditures							
TCIP Projects (including TCIP amendment #37)	6,647,731	11,087,934	28,281,536	22,206,906	4,142,402	500,000	500,000
Projects to be determined					5,000,000	9,302,670	9,438,262
Other Items: Commons, Street Sweeping, Paving Contract & Traffic							
Signals	48,411	998,550	800,000	816,000	832,320	848,966	865,946
Debt Service (after refunding)	6,643,660	5,019,875	4,020,199	4,022,431	4,024,195	4,015,491	4,009,348
Due to General Fund	300,000	300,000	309,000	318,270	327,818	337,653	340,000
Total Transportation	13,639,802	17,406,359	33,410,735	27,363,607	14,326,735	15,004,780	15,153,556
Economic Dev. Expenditures							
Chamber Agreement	525,000	535,000	535,000	535,000	535,000	535,000	535,000
Downtown Improvements & Marketing		50,000	90,200	80,200	80,200	80,200	80,200
Economic Devel Projects	324,855	1,078,333	1,018,133	1,031,500	1,039,561	1,051,998	1,068,528
Total Economic Development **	849,855	1,663,333	1,643,333	1,646,700	1,654,761	1,667,198	1,683,728
Total Expenditures	14,489,657	19,069,692	35,054,068	29,010,307	15,981,496	16,671,978	16,837,284
Net Revenues	3,470,692	234,080	(14,367,651)	(8,827,723)	703,614	100,000	100,000
Fund Balance	34,067,222	34,301,302	19,933,650	11,105,927	11,809,541	11,909,541	12,009,541
Fund Reserve (1.25 times Debt Svc requirements) (1)	(6,600,000)	(6,274,844)	(5,025,249)	(5,028,039)	(5,030,244)	(5,019,364)	(5,011,685)
Economic Devel Projects to be determined	(5,840,666)	(5,840,666)	(5,840,666)	(5,840,666)	(5,840,666)	(5,840,666)	(5,840,666)
Available Fund Balance	21,626,556	22,185,792	9,067,736	237,223	938,632	1,049,512	1,157,190

Note: Future Debt Service Requirements

Current Debt	
FY2022	1,459,255
FY2023	1,459,255
FY2024	debt paid in full

Note:

(1) Debt Service Coverage Recommendation - set at 1.25x to allow for full use of annual revenues and /or fund balance - not a bond covenant requirement

** Council Policy - adopted in 2009

- No less than 90% revenues will be used for transportation projects
- Remaining 10% for Economic Development covered under the code
- Round Rock ED Partnership - Chamber agreement
- Remaining funds for lawful ED purposes