FORM 1295

1 of 2

	Complete Nos. 1 - 4 and 6 if there are interested parties. Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.	OFFICE USE ONLY CERTIFICATION OF FILING
1	,	Certificate Number:
	of business.	2025-1379811
	Raftelis Financial Consultants, Inc	
	Charlotte, NC United States	Date Filed:
2	Name of governmental entity or state agency that is a party to the contract for which the form is being filed.	10/21/2025
	City of Round Rock	Date Acknowledged:

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

2027-29 rate study

Professional Consulting Services related to FY 2027-29 rate study

4 Name of Interested Party	City, State, Country (place of business)		Nature of interest (check applicable)	
Name of interested Party	City, State, Country (place of business)	Controlling	Intermediary	
Burns, Bernard	Charlotte, NC United States	X		
Brandt, Peiffer	Charlotte, NC United States	Х		
Ferguson, Michelle	Durham, NC United States	×		
Boveri, Thierry	Maitland , FL United States	×		
Mastracchio, John	Lathan, NY United States	×		
Kreps, Bart	Charlotte, NC United States	×		
Bowles, Laura	Charlotte, NC United States	×		
Powell, Andre	Charlotte, NC United States	×		
Locklear, Henrietta	Nashville, TN United States	×		
Bryant, Frank	Charlotte, NC United States		Х	

FORM **1295**

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					2012	
	Complete Nos. 1 - 4 and 6 if there are interested parties. Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.		CE	OFFICE USE		
1		of business entity filing form, and the city, state and country of the business entity's place		CERTIFICATION OF FILING Certificate Number:		
-	of business.	ary or the business entity's place		5-1379811		
	Raftelis Financial Consultants, Inc					
_	Charlotte, NC United States			e Filed: 21/2025		
2	Name of governmental entity or state agency that is a party to the being filed.	ne contract for which the form is	10/2	11/2025		
	City of Round Rock		Date	e Acknowledged:		
3	Provide the identification number used by the governmental ent description of the services, goods, or other property to be provided by the governmental entropy of the services.		ify the c	contract, and prov	vide a	
	2027-29 rate study					
	Professional Consulting Services related to FY 2027-29 rate	study				
4				Nature of interest		
Ī	Name of Interested Party	City, State, Country (place of busin		(check ap		
				Controlling	Intermediary	
5	Check only if there is NO Interested Party.					
6	UNSWORN DECLARATION					
	My name is	, and my date	of birth i	s	·	
	My address is	,,,	(state)	(zip code)	(country)	
	I declare under penalty of perjury that the foregoing is true and corre	ct.				
	Executed inCount	y, State of, on the	e	_day of	, 20	
				(month)	(year)	
		1/1/2 La	nt	7		
	-/	Signature of authorized agent of c	ontractir	ng business entity		
		(Declarant)				

FORM 1295

1 of 2

	Complete Nos. 1 - 4 and 6 if there are interested parties. Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.	OFFICE USE ONLY CERTIFICATION OF FILING	
1	Name of business entity filing form, and the city, state and country of the business entity's place	Certificate Number:	
	of business.	2025-1379811	
	Raftelis Financial Consultants, Inc		
	Charlotte, NC United States	Date Filed:	
2	Name of governmental entity or state agency that is a party to the contract for which the form is being filed.	10/21/2025	
	City of Round Rock	Date Acknowledged: 10/22/2025	

Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

2027-29 rate study

Professional Consulting Services related to FY 2027-29 rate study

4 Name of Interested Party	City, State, Country (place of business)		Nature of interest (check applicable)	
Name of interested Party	City, State, Country (place of business)	Controlling	Intermediary	
Burns, Bernard	Charlotte, NC United States	X		
Brandt, Peiffer	Charlotte, NC United States	Х		
Ferguson, Michelle	Durham, NC United States	×		
Boveri, Thierry	Maitland , FL United States	×		
Mastracchio, John	Lathan, NY United States	×		
Kreps, Bart	Charlotte, NC United States	×		
Bowles, Laura	Charlotte, NC United States	×		
Powell, Andre	Charlotte, NC United States	×		
Locklear, Henrietta	Nashville, TN United States	×		
Bryant, Frank	Charlotte, NC United States		Х	

FORM **1295**

2 of 2

					2 01 2	
	Complete Nos. 1 - 4 and 6 if there are interested parties. Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.			OFFICE USE ONLY CERTIFICATION OF FILING		
1	Name of business entity filing form, and the city, state and country of the business entity's place		e Cer	rtificate Number:		
	of business.		202	25-1379811		
	Raftelis Financial Consultants, Inc Charlotte, NC United States		Dat	to Eiled:		
2		contract for which the form is	401	Date Filed: 10/21/2025		
2	Name of governmental entity or state agency that is a party to the contract for which the form is being filed.			10/21/2020		
	City of Round Rock		Dat	e Acknowledged:		
			10/)/22/2025		
3	Provide the identification number used by the governmental entit description of the services, goods, or other property to be provided.		k or identify the contract, and provide a			
	2027-29 rate study					
	Professional Consulting Services related to FY 2027-29 rate s	tudy				
4				Nature of		
	Name of Interested Party City, State, Country (pl		business)	 ' ' '		
				Controlling	Intermediary	
				+		
5	Check only if there is NO Interested Party.					
6	UNSWORN DECLARATION					
	My name is, and my date of birth is					
	My address is		_,	_,	,·	
		(city)	(state)	(zip code)	(country)	
	I declare under penalty of perjury that the foregoing is true and correct					
	Executed inCounty	State of, or	n the			
				(month)	(year)	
Signature of authorized agent of contracting business entity (Declarant)						