

**EXHIBIT**  
**"A"**

**FIRST AMENDMENT TO THE  
WASTEWATER SERVICE AGREEMENT  
BETWEEN THE  
CITY OF ROUND ROCK  
AND  
FERN BLUFF MUNICIPAL UTILITY DISTRICT**

THIS FIRST AMENDMENT TO THE WASTEWATER SERVICE AGREEMENT BETWEEN THE CITY OF ROUND ROCK AND FERN BLUFF MUNICIPAL UTILITY DISTRICT (the "First Amendment") is dated and entered into as of the \_\_\_\_ day of \_\_\_\_\_, 2016, by and among the City of Round Rock, Texas ("Round Rock") a home-rule municipality and political subdivisions of the State (the "City") and Fern Bluff Municipal Utility District, (the "District").

**RECITALS**

WHEREAS, Round Rock and the District have entered into that certain Wastewater Service Agreement Between the City of Round Rock and Fern Bluff Municipal Utility District, (the "Agreement") effective as of December 8, 2009; and

WHEREAS, Exhibit "A" to the Agreement sets forth the debt service payments to be made by the District for the purposes of the District Capital Charge; and

WHEREAS, in June 2016, the City refunded approximately \$35,000,000 in Utility System Revenue Bonds to take advantage of favorable market conditions which will allow the City and District to save significant money for interest payments; and

WHEREAS, the parties hereto desire to amend Exhibit "A" to provide for reduced debt service payments;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the sufficiency of which are hereby conclusively acknowledged, and subject to the terms and conditions hereinafter set forth, Round Rock and the District mutually agree to approve this First Amendment, which shall read as follows:

**ARTICLE 1**  
**DEFINITIONS**

Section 1.1 All terms used herein shall have the meanings assigned to them in the Agreement, unless the context clearly requires otherwise.

**ARTICLE II**  
**AMENDED EXHIBIT A**

Section 2.1 The document marked “Exhibit A”, and entitled City of Round Rock Texas, Remaining 2009 Bonds Plus 2016 Refunding Bonds, Fern Bluff MUD Portion Only” attached to and incorporated herein replaces the previous “Exhibit A” attached to the Agreement. Everywhere the Agreement refers to “Exhibit A,” it is agreed that henceforth it will be understood to refer to the attached “Exhibit A”.

**ARTICLE III**  
**MISCELLANEOUS**

Section 3.1 To the extent necessary to effect the terms and provisions of this First Amendment, the Agreement is hereby amended and modified. In all other respects, the aforesaid Agreement is hereby ratified and confirmed.

Section 3.2 This First Amendment may be executed in counterparts, each of which shall be an original and all of which together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto acting under authority of their respective governing bodies have caused this First Amendment to be duly executed as of the day and year first above written.

(SIGNATURES ON FOLLOWING PAGES)

**FERN BLUFF MUNICIPAL UTILITY DISTRICT**

By: \_\_\_\_\_  
\_\_\_\_\_, President

Attest:

By: \_\_\_\_\_  
\_\_\_\_\_, Secretary

**CITY OF ROUND ROCK, TEXAS**

By: \_\_\_\_\_  
Alan McGraw, Mayor

Attest:

By: \_\_\_\_\_  
Sara White, City Clerk

**EXHIBIT****"A"****City of Round Rock, Texas**

Remaining 2009 Bonds Plus 2016 Refunding Bonds

Fern Bluff MUD Portion Only

**Aggregate Debt Service**

Part 1 of 3

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total P+I</b>	<b>Fiscal Total</b>
08/01/2016	45,000.00	22,764.36	67,764.36	-
09/30/2016	-	-	-	67,764.36
02/01/2017	-	32,893.20	32,893.20	-
08/01/2017	50,000.00	32,893.20	82,893.20	-
09/30/2017	-	-	-	115,786.40
02/01/2018	-	31,873.70	31,873.70	-
08/01/2018	50,000.00	31,873.70	81,873.70	-
09/30/2018	-	-	-	113,747.40
02/01/2019	-	30,854.20	30,854.20	-
08/01/2019	50,000.00	30,854.20	80,854.20	-
09/30/2019	-	-	-	111,708.40
02/01/2020	-	29,834.70	29,834.70	-
08/01/2020	55,000.00	29,834.70	84,834.70	-
09/30/2020	-	-	-	114,669.40
02/01/2021	-	28,713.25	28,713.25	-
08/01/2021	55,000.00	28,713.25	83,713.25	-
09/30/2021	-	-	-	112,426.50
02/01/2022	-	27,591.80	27,591.80	-
08/01/2022	60,000.00	27,591.80	87,591.80	-
09/30/2022	-	-	-	115,183.60
02/01/2023	-	26,368.40	26,368.40	-
08/01/2023	60,000.00	26,368.40	86,368.40	-
09/30/2023	-	-	-	112,736.80
02/01/2024	-	25,145.00	25,145.00	-
08/01/2024	65,000.00	25,145.00	90,145.00	-
09/30/2024	-	-	-	115,290.00
02/01/2025	-	23,819.65	23,819.65	-
08/01/2025	65,000.00	23,819.65	88,819.65	-
09/30/2025	-	-	-	112,639.30
02/01/2026	-	22,194.65	22,194.65	-
08/01/2026	70,000.00	22,194.65	92,194.65	-
09/30/2026	-	-	-	114,389.30
02/01/2027	-	20,444.65	20,444.65	-
08/01/2027	70,000.00	20,444.65	90,444.65	-
09/30/2027	-	-	-	110,889.30
02/01/2028	-	19,569.65	19,569.65	-
08/01/2028	75,000.00	19,569.65	94,569.65	-
09/30/2028	-	-	-	114,139.30
02/01/2029	-	18,632.15	18,632.15	-
08/01/2029	75,000.00	18,632.15	93,632.15	-

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## City of Round Rock, Texas

Remaining 2009 Bonds Plus 2016 Refunding Bonds

Fern Bluff MUD Portion Only

## Aggregate Debt Service

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2029	-	-	-	112,264.30
02/01/2030	-	17,600.90	17,600.90	-
08/01/2030	75,000.00	17,600.90	92,600.90	-
09/30/2030	-	-	-	110,201.80
02/01/2031	-	16,569.65	16,569.65	-
08/01/2031	80,000.00	16,569.65	96,569.65	-
09/30/2031	-	-	-	113,139.30
02/01/2032	-	15,369.65	15,369.65	-
08/01/2032	80,000.00	15,369.65	95,369.65	-
09/30/2032	-	-	-	110,739.30
02/01/2033	-	14,169.65	14,169.65	-
08/01/2033	85,000.00	14,169.65	99,169.65	-
09/30/2033	-	-	-	113,339.30
02/01/2034	-	12,469.65	12,469.65	-
08/01/2034	90,000.00	12,469.65	102,469.65	-
09/30/2034	-	-	-	114,939.30
02/01/2035	-	10,669.65	10,669.65	-
08/01/2035	90,000.00	10,669.65	100,669.65	-
09/30/2035	-	-	-	111,339.30
02/01/2036	-	8,869.65	8,869.65	-
08/01/2036	105,000.00	8,869.65	113,869.65	-
09/30/2036	-	-	-	122,739.30
02/01/2037	-	6,728.70	6,728.70	-
08/01/2037	105,000.00	6,728.70	111,728.70	-
09/30/2037	-	-	-	118,457.40
02/01/2038	-	4,587.75	4,587.75	-
08/01/2038	110,000.00	4,587.75	114,587.75	-
09/30/2038	-	-	-	119,175.50
02/01/2039	-	2,344.85	2,344.85	-
08/01/2039	115,000.00	2,344.85	117,344.85	-
09/30/2039	-	-	-	119,689.70
<b>Total</b>	<b>\$1,780,000.00</b>	<b>\$917,394.56</b>	<b>\$2,697,394.56</b>	<b>-</b>

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## City of Round Rock, Texas

Remaining 2009 Bonds Plus 2016 Refunding Bonds  
Fern Bluff MUD Portion Only

## Aggregate Debt Service

Part 3 of 3

### Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	6/21/2016
Average Life	13.426 Years
Average Coupon	3.7750108%

### Par Amounts Of Selected Issues

09 RR util revs level MUDs (2016 ref) -FB MUD	925,000.00
2016 Utility Rev Ref (6/6) Allocations -Fern Bluff MUD	855,000.00
<b>TOTAL</b>	<b>1,780,000.00</b>