

# EXHIBIT "A"

City of Round Rock Type B Funds							
5 Year Estimated Available				Draft - for Discussion Purposes Only			
							As of: 07/18/18
	Actual FY2017	Estimated FY2018	Proposed FY2019	Estimated FY2020	Estimated FY2021	Estimated FY 2022	Estimated FY 2023
<b>Beginning Fund Balance</b>	<b>36,178,595</b>	<b>36,886,650</b>	<b>28,827,058</b>	<b>24,514,513</b>	<b>32,494,017</b>	<b>46,389,974</b>	<b>63,452,578</b>
<b>Revenue</b>							
Sales Tax and Estimated Sales Tax	17,614,117	19,300,000	19,500,000	19,890,000	20,287,800	20,693,556	21,107,427
Interest	326,489	200,000	200,000	200,000	200,000	200,000	200,000
Grant Proceeds	1,567,082	8,075,787	35,378				
Donations/contributions	146,862	527,297	568,494				
WilCo. Participation - Kenney Ft. Blvd. 2-3	331,072	630,000	538,928				
WilCo. Participation - RM620		1,000,000					
WilCo. Participation - Roundville Ln	123,900	1,317,380					
WilCo. Participation - University Blvd		2,500,000					
Transfers from Other Funds	834,829						
Other	594,505	13,074					
<b>Total Revenue</b>	<b>21,538,856</b>	<b>33,563,538</b>	<b>20,842,800</b>	<b>20,090,000</b>	<b>20,487,800</b>	<b>20,893,556</b>	<b>21,307,427</b>
<b>Transportation Expenditures</b>							
TCIP Projects	15,272,188	33,077,186	17,224,683	5,325,000	224,550		
Other Items: Commons, Street Sweeping, Paving Contract & Traffic Signals	404,847	816,000	832,320	848,966	865,946	883,265	900,930
Payment for Refunding of Bonds							
Debt Service	4,020,199	3,930,485	3,935,567	3,923,755	3,921,097	1,367,437	1,368,941
Due to General Fund	300,000	300,000	780,000	780,000	780,000	780,000	780,000
<i>Subtotal Transportation</i>	<i>19,997,234</i>	<i>38,123,671</i>	<i>22,772,570</i>	<i>10,877,721</i>	<i>5,791,593</i>	<i>3,030,702</i>	<i>3,049,871</i>
<b>Economic Dev. Expenditures</b>							
Chamber Agreement	535,000	660,000	535,000	535,000	535,000	535,000	535,000
Downtown Improvements & Marketing	80,567	150,200	1,250,200	250,200	250,200	250,200	250,200
Economic Development Projects - Committed	218,000	2,689,259	597,575	447,575	15,050	15,050	15,050
<i>Total Economic Development</i>	<i>833,567</i>	<i>3,499,459</i>	<i>2,382,775</i>	<i>1,232,775</i>	<i>800,250</i>	<i>800,250</i>	<i>800,250</i>
<b>Total Expenditures</b>	<b>20,830,801</b>	<b>41,623,130</b>	<b>25,155,345</b>	<b>12,110,496</b>	<b>6,591,843</b>	<b>3,830,952</b>	<b>3,850,121</b>
<b>Net Revenues</b>	<b>708,055</b>	<b>(8,059,592)</b>	<b>(4,312,545)</b>	<b>7,979,504</b>	<b>13,895,957</b>	<b>17,062,604</b>	<b>17,457,306</b>
<b>Fund Balance</b>	<b>36,886,650</b>	<b>28,827,058</b>	<b>24,514,513</b>	<b>32,494,017</b>	<b>46,389,974</b>	<b>63,452,578</b>	<b>80,909,884</b>
Fund Reserve	(5,628,279)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)
<b>Available Fund Balance Before Kalahari</b>	<b>31,258,371</b>	<b>27,827,058</b>	<b>23,514,513</b>	<b>31,494,017</b>	<b>45,389,974</b>	<b>62,452,578</b>	<b>79,909,884</b>
<b>Kalahari Revenue, Projects, &amp; Debt</b>							
Kalahari Project Revenues to Offset Debt				381,750	4,065,013	5,040,713	6,497,238
Proceeds - Bonds for Kalahari			22,500,000	32,500,000			
Debt Service for Kalahari Road Debt & Conference Center				381,750	4,065,013	5,040,713	6,497,238
Convention Center	498,471	5,751,661	18,147,265	15,602,603			
Off-site improvements	566,114	2,271,642	12,162,244				
<i>Kalahari, net</i>	<i>(1,064,585)</i>	<i>(8,023,303)</i>	<i>(7,809,509)</i>	<i>16,897,397</i>	<i>0</i>	<i>0</i>	<i>0</i>
<b>Total All Expenditures</b>	<b>21,895,386</b>	<b>49,646,433</b>	<b>55,464,854</b>	<b>28,094,849</b>	<b>10,656,856</b>	<b>8,871,665</b>	<b>10,347,359</b>
<b>Total Net Revenue</b>	<b>(356,530)</b>	<b>(16,082,895)</b>	<b>(12,122,054)</b>	<b>24,876,901</b>	<b>13,895,957</b>	<b>17,062,604</b>	<b>17,457,306</b>
<b>Total Fund Balance</b>	<b>35,822,065</b>	<b>20,803,755</b>	<b>16,705,004</b>	<b>49,391,414</b>	<b>46,389,974</b>	<b>63,452,578</b>	<b>80,909,884</b>
Total Reserve	(5,628,278)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)
<b>Total Available Fund Balance</b>	<b>30,193,787</b>	<b>19,803,755</b>	<b>15,705,004</b>	<b>48,391,414</b>	<b>45,389,974</b>	<b>62,452,578</b>	<b>79,909,884</b>
<b>Potential Uses of Fund Balance</b>							
Transportation projects to be programmed				29,034,848	27,233,984	37,471,547	47,945,931
Economic development projects in the pipeline			12,270,000	2,750,000			
<b>Total Potential Uses</b>			<b>12,270,000</b>	<b>31,784,848</b>	<b>27,233,984</b>	<b>37,471,547</b>	<b>47,945,931</b>
<b>Net Available Fund Balance</b>			<b>3,435,004</b>	<b>16,606,565</b>	<b>18,155,990</b>	<b>24,981,031</b>	<b>31,963,954</b>

**City of Round Rock Type B Funds**  
**TCIP & Other projects**

	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
<b>Project Detail (TCIP) - includes TCIP #40</b>	<b>Actual</b>	<b>Estimated</b>	<b>Estimated</b>	<b>Estimated</b>	<b>Estimated</b>	<b>Estimated</b>	<b>Estimated</b>
Arterial Improvement Program (bottleneck projects)	250,950	350,000	500,000	500,000	224,550		
Arterial Sidewalks	452,943	24,838					
McNeil Extension	303,936	3,250,000	2,686,305				
Bridge Maintenance	19,745	4,140	33,503				
Creekbend Blvd.	29,659	19,756					
Cypress Blvd. Realignment							
FM3406- fr. Chisholm Trl to Creekbend	9,862						
Gattis School Road - Widening	95,469	2,176,784					
Gattis School Road - Segment 3		250,000	768,037				
Gattis School Road - Segment 6	148,684	200,000	462,074				
Kenney Ft. Blvd. Seg 2 & 3 Design	173,355	630,000	1,399,588				
Kenney Ft. Segment 4	18,964	1,166,201	100,000				
La Frontera Streets Continuation							
Landscaping - Creekbend and Downtown	156,995	703,005					
Logan Bridge		250,000	210,000				
Major Arterial Maintenance	1,205,656	1,008,007					
Mays St/Rabbit Hill Rd Extension	1,878,415	11,222					
Multipurpose Sports Complex - Partial Arterial Roads	750,000						
Neighborhood Connectivity - Texas Avenue	785,803	625,685	90,000				
North Mays Street Extension Phase 2			2,000,000	1,400,000			
Nutty Brown		86,394					
Railroad Quiet Zones	446,108	850,000	878,308				
Red Bud North		322,765					
RM 620 RR Grade Separation/TXDOT Project	1,843,579	9,500,000	2,245,744				
Road Consulting	197,986	11,242					
Roundville Lane - UPS	248,279	2,577,588	328,000				
SE Downtown							
Seton Parkway							
SH45 Frontage Roads	176,283	100,593	323,124				
So. Mays at Gattis School Rd.							
SW Downtown Phase 5	368,875	274,460					
SWDT 5-B Blair and Bagdad	2,494,289	3,004,588	200,000				
Traffic Signals & Signal Coordination	791,646	1,025,565					
Transportation Design and Construction Standards	395,081	123,812					
University Blvd (median from IH35 to Sunrise)	2,029,298	4,000,000	5,000,000	3,425,000			
<b>TCIP Projects</b>	<b>15,271,860</b>	<b>32,546,645</b>	<b>17,224,683</b>	<b>5,325,000</b>	<b>224,550</b>	<b>0</b>	<b>0</b>
<b>Kalahari CIP (KCIP)</b>							
Convention Center	498,471	5,751,661	18,147,265	15,602,603			
Other - legal	328						
Offsite Improvements	566,114	2,271,642	12,162,244				
<b>KCIP Projects</b>	<b>1,064,913</b>	<b>8,023,303</b>	<b>30,309,509</b>	<b>15,602,603</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total TCIP Projects</b>	<b>16,336,773</b>	<b>40,569,948</b>	<b>47,534,192</b>	<b>20,927,603</b>	<b>224,550</b>	<b>0</b>	<b>0</b>

*2021 is as far out as the TCIP is programmed*

City of Round Rock Type B Funds					
Economic Incentive Payments					
		FY2019	FY2020	FY2021	FY2022
Company	Total Committed	Estimated	Estimated	Estimated	Estimated
Houghton Mifflin Harcourt Publishing	150,000	100,000	50,000	0	0
ProPortion Foods, LLC	100,000	100,000	0	0	0
UPS	500,000	250,000	250,000	0	0
EastGroup Properties (estimates)	75,250	22,575	22,575	15,050	15,050
Veridia	250,000	125,000	125,000	0	0
<b>Total Economic Incentive Payments</b>	<b>1,075,250</b>	<b>597,575</b>	<b>447,575</b>	<b>15,050</b>	<b>15,050</b>