

EXHIBIT

“A”

City of Round Rock Type B Funds

5 Year Estimated Available

BUDGETARY PRESENTATION

As of: 07/03/19

	Actual FY2018	Projected FY2019	Proposed FY2020	Estimated FY2021	Estimated FY2022	Estimated FY2023	Estimated FY2024
Beginning Fund Balance	35,825,312	33,023,307	49,723,700	30,778,179	24,895,886	32,260,236	27,714,542
Revenue							
Sales Tax and Estimated Sales Tax	20,464,702	19,500,000	19,890,000	20,287,800	20,693,556	21,107,427	21,529,576
Interest	512,413	300,000	350,000	300,000	200,000	200,000	200,000
Grant Proceeds	6,945,669	1,080,796					
Donations/contributions	16,120	1,005,050	475,000				
CAMPO Funding			7,818,874	14,896,000	4,900,126		
WilCo. Participation - Kenney Ft. Blvd. 2-3	471,764	538,928					
WilCo. Participation - RM620	1,000,000	2,000,000					
WilCo. Participation - Roundville Ln	718,749	328,097					
WilCo. Participation - University Blvd		2,500,000					
WilCo. Participation - University East			945,000				
WilCo. Participation - Wyoming Springs						1,000,000	
Transportation CO Bond Proceeds		30,329,190	27,000,000	31,500,000	31,500,000	20,000,000	
Other	1,212,476						
Total Revenue	31,341,893	57,582,061	56,478,874	66,983,800	57,293,682	42,307,427	21,729,576
Transportation Expenditures							
TCIP Projects	24,160,963	22,036,946	65,627,615	66,075,800	45,725,380	42,630,000	11,660,042
Other Items: Commons, Street Sweeping, Paving							
Contract & Traffic Signals	176,999	832,320	848,966	865,946	883,265	900,930	918,949
Debt Issuance Costs		327,847	350,000	350,000	300,000	300,000	300,000
Debt Service	3,930,885	3,935,567	3,923,755	3,921,097	1,367,437	1,368,941	
Transfers to Other Funds	498,471						
Due to General Fund	300,000	780,000	803,000	803,000	803,000	803,000	803,000
<i>Subtotal Transportation</i>	<i>29,067,318</i>	<i>27,912,680</i>	<i>71,553,336</i>	<i>72,015,843</i>	<i>49,079,082</i>	<i>46,002,871</i>	<i>13,681,991</i>
Economic Dev. Expenditures							
Chamber Agreement	660,000	585,000	585,000	585,000	585,000	585,000	585,000
Downtown Improvements & Marketing	78,529	1,250,200	250,200	250,200	250,200	250,200	250,200
Economic Development Projects - Committed	421,497	6,142,435	13,007,575	15,050	15,050	15,050	
<i>Total Economic Development</i>	<i>1,160,026</i>	<i>7,977,635</i>	<i>13,842,775</i>	<i>850,250</i>	<i>850,250</i>	<i>850,250</i>	<i>835,200</i>
Total Expenditures	30,227,344	35,890,315	85,396,111	72,866,093	49,929,332	46,853,121	14,517,191
Net Revenues	1,114,549	21,691,746	(28,917,237)	(5,882,293)	7,364,350	(4,545,694)	7,212,385
Fund Balance	36,939,861	54,715,053	20,806,463	24,895,886	32,260,236	27,714,542	34,926,928
Fund Reserve	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)
Available Fund Balance Before Kalahari	35,939,861	53,715,053	19,806,463	23,895,886	31,260,236	26,714,542	33,926,928
Kalahari Revenue, Projects, & Debt							
Kalahari Project Revenues to Offset Debt			491,760	4,575,670	6,887,870	7,145,610	7,147,730
Proceeds - Bonds for Kalahari Convention Center		21,815,000	20,685,000				
Proceeds from tax-exempt COs - offsite & onsite improvements			30,350,000				
Issuance Costs for Convention Center & COs		870,000	1,980,000				
Debt Service for Kalahari Road Debt & Conference Center			491,760	4,575,670	6,887,870	7,145,610	7,147,730
Convention Center	3,480,118	18,539,776	17,482,411				
On-site improvements			15,000,000				
Off-site improvements	436,436	7,396,577	6,600,873				
<i>Kalahari, net</i>	<i>(3,916,554)</i>	<i>(4,991,353)</i>	<i>9,971,716</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
Total All Expenditures	34,143,898	62,696,668	126,951,155	77,441,763	56,817,202	53,998,731	21,664,921
Total Net Revenue	(2,802,005)	16,700,393	(18,945,521)	(5,882,293)	7,364,350	(4,545,694)	7,212,385
Total Fund Balance	33,023,307	49,723,700	30,778,179	24,895,886	32,260,236	27,714,542	34,926,928
Total Reserve	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)
Total Available Fund Balance	32,023,307	48,723,700	29,778,179	23,895,886	31,260,236	26,714,542	33,926,928

City of Round Rock Type B Funds
TCIP & Other projects

	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023
Project Detail (TCIP) (Includes TCIP #41)	Actual	Projected	Estimated	Estimated	Estimated	Estimated
Arterial Improvement Program (bottleneck projects)	121,736	700,000	674,000			
Arterial Sidewalks		100,000				
Bridge Maintenance	4,140					
Creekbend Blvd.	8,152					
Deepwood Drive		200,000				
Gattis School Road - Widening	1,691,995					
Gattis School Road - Segment 3	280,344	737,000				
Gattis School Road - Segment 6	194,334	662,000				
Kalahari - other costs (City responsibility)						
Kenney Ft. Blvd. Seg 2 & 3 Design	541,171	2,286,000				
Kenney Ft. Segment 4	770,843	495,300				
Landscaping - Creekbend and Downtown	734,711					
Logan Bridge	243,456	216,000				
Major Arterial Maintenance	842,948	1,411,000				
Mays St/Rabbit Hill Rd Extension	11,222					
McNeil Extension	1,261,810	53,000	2,500,000			
Texas Avenue	400,529	90,000	164,000			
North Mays Street Extension Phase 2		550,000	2,125,000	725,000		
Nutty Brown		124,000				
Oakmont Drive Extension		643,900				
Railroad Quiet Zones	433,183	878,000				
Red Bud North		322,000				
RM 620 RR Grade Separation/TXDOT Project	9,485,116	721,000				
Road Consulting		14,056				
Roundville Lane - UPS	2,278,765	470,000				
SH45 Frontage Roads	32,240	391,000				
SW Downtown Phase 5	670,210					
SWDT 5-B Blair and Bagdad	2,080,895	732,000				
Traffic Signals & Signal Coordination	447,882	1,195,000	291,000			
Transportation Design and Construction Standards	11,949					
University Blvd (median from IH35 to Sunrise)	1,201,297	5,000,000	3,425,000			
Retainage for active projects	397,979					
TCIP Projects	24,160,963	17,977,200	9,179,000	725,000	0	0

Kalahari CIP (KCIP)

Convention Center	3,480,118	18,539,776	17,482,411			
Offsite Improvements	436,436	7,396,577	6,600,873			
KCIP Projects	3,916,554	25,936,353	24,083,284	0	0	0

TCIP #42 - Pending

Arterial Improvement Program (bottleneck projects)		1,276,000	1,350,000	1,450,000	1,750,000
Arterial Sidewalks		250,000	300,000	300,000	350,000
County Road 112 West (AW Grimes to CR117)	125,000	300,000	3,250,000	7,450,000	11,200,000
County Road 112 East (CR110 to 3,800' East)		1,500,000	1,500,000		
Deepwood Drive (RM 620 to Sam Bass Rd)		650,000	1,000,000	400,000	2,200,000
Gattis School Road - Lawnmont to Windy Park Dr			400,000	2,150,000	5,200,000
Gattis School Road - Segment 3	117,448	4,892,552	8,690,000	9,175,200	
Gattis School Road - Segment 6	642,417	5,332,583	8,700,000	1,720,000	
Kenney Ft. Blvd. Seg 2 & 3 Design	874,882	6,100,118	9,750,000	5,280,180	
Kenney Ft. Segment 4		12,350,000	8,995,000		
Logan Bridge		1,900,000	1,765,000		
Major Arterial Maintenance		5,000,000	5,000,000	5,000,000	5,000,000
Master Transportation Plan					600,000
N. Mays St. (Jeffrey Way to Old Settlers)		75,000	350,000	350,000	1,325,000
Neighborhood Connectivity		350,000	350,000	350,000	350,000
Nutty Brown		2,876,000			
Oakmont Dr. (Nutty Brown to Sunrise Rd)		1,600,000	300,000		
Old Settlers Blvd (N Red Bud Ln to CR 110)				450,000	475,000
Quiet Zone	1,500,000				
Red Bud North		1,775,000	6,020,800	6,400,000	1,600,000
Red Bud South		320,000	600,000	760,000	5,500,000
RM 620 RR Grade Separation/TXDOT Project	21,045	2,000,000			
Roundville Lane - UPS	39,000				
SH45 Frontage Roads		745,000	2,320,000	2,210,000	
Texas Avenue	27,316				
Traffic Signals & Signal Coordination		1,109,000	1,400,000	1,400,000	1,400,000
Transportation Design and Construction Standards					500,000
University East	392,638	5,727,362	2,830,000		
Wyoming Springs	320,000	320,000	480,000	880,000	5,180,000
TCIP #42 Projects - Pending	4,059,746	56,448,615	65,350,800	45,725,380	42,630,000

Total TCIP Projects	28,077,517	47,973,299	89,710,899	66,075,800	45,725,380	42,630,000
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2023 is as far out as the TCIP is programmed

City of Round Rock Type B Funds Economic Incentive Payments					
		FY2020	FY2021	FY2022	FY2023
	Total				
Company	Committed	Estimated	Estimated	Estimated	Estimated
EastGroup Properties	67,725	22,575	15,050	15,050	15,050
Houghton Mifflin Harcourt Publishing	50,000	50,000			
Legacy Labs (formerly Veridia)	125,000	125,000			
The District - Roads/Incentive	12,560,000	12,560,000			
UPS	250,000	250,000			
Total Economic Incentive Payments	13,052,725	13,007,575	15,050	15,050	15,050

2023 is as far out as the EIP is programmed