

# EXHIBIT "A"

## City of Round Rock Type B Funds

5 Year Estimated Available

As of: 7/8/2020							
	Actual FY2019	Projected FY2020	Estimated FY2021	Estimated FY2022	Estimated FY2023	Estimated FY2024	Estimated FY2025
Beginning Fund Balance	33,023,307	49,179,277	18,232,654	44,298,926	14,839,163	9,931,448	11,018,187
Revenue							
Sales Tax and Estimated Sales Tax	21,227,616	17,900,000	18,900,000	19,278,000	19,663,560	20,056,831	20,457,968
Interest	870,570	500,000	500,000	300,000	300,000	200,000	200,000
Grant Proceeds	988,576	551,948	1,219,198				
Donations/contributions	1,298,391						
CAMPO Funding			27,106,320	920,396			
WilCo. Participation - County Road 112 West		250,000	1,000,000	3,725,000	5,600,000	3,000,000	2,675,000
WilCo. Participation - Kenney Ft. Blvd. 2-3	500,409	100,000	96,756				
WilCo. Participation - Old Settlers Blvd		750,000	1,550,000	3,350,000	2,125,000	1,250,000	
WilCo. Participation - RM620	2,000,000						
WilCo. Participation - Roundville Ln	598,631						
WilCo. Participation - University Blvd			2,500,000				
WilCo. Participation - University East		321,050	1,313,685	1,685,265			
WilCo. Participation - Wyoming Springs		320,000	240,000	440,000	2,000,000	2,000,000	2,000,000
Transportation CO Bond Proceeds	30,329,190	30,000,000	30,000,000	30,000,000	20,000,000		
Other	4,908						
Total Revenue	57,818,291	50,692,998	84,425,959	59,698,661	49,688,560	26,506,831	25,332,968
Transportation Expenditures							
TCIP Projects	22,358,879	36,211,611	85,979,137	71,780,180	47,575,200	22,450,000	19,300,000
Other Items: Commons, Street Sweeping, Paving Contract & Traffic Signals	36,940	848,966	865,945	883,264	900,930	918,948	937,327
Payment for Refunding of Bonds							
Debt Issuance Costs	327,847	142,650	350,000	350,000	350,000		
Debt Principal & Interest	3,935,967	3,923,755	3,921,097	1,367,437	1,368,941		
Transfers to Other Funds							
Technical & Administrative Support Services	780,000	803,000	911,000	938,330	966,480	995,474	1,025,339
Subtotal Transportation	27,439,633	41,929,982	92,027,179	75,319,211	51,161,550	24,364,422	21,262,666
Economic Dev. Expenditures							
Chamber Agreement	585,000	632,917	708,750	730,012	751,913	774,470	797,704
Downtown Improvements & Marketing	224,792	2,915,500	250,200	250,200	250,200	250,200	250,200
Economic Development Projects - Committed	5,703,673	731,176	8,262,000	4,510,000	39,000	31,000	16,000
NE Downtown Parking Garage		2,657,388		8,349,000	2,393,612		
NE Downtown Dry Utilities & Contingency			2,626,700				
Total Economic Development	6,513,465	6,936,981	11,847,650	13,839,212	3,434,725	1,055,670	1,063,904
Total Expenditures	33,953,098	48,866,963	103,874,829	89,158,423	54,596,275	25,420,092	22,326,570
Net Revenues	23,865,193	1,826,035	(19,448,870)	(29,459,762)	(4,907,715)	1,086,739	3,006,398
Fund Balance	56,888,500	51,005,312	(1,216,216)	14,839,163	9,931,448	11,018,187	14,024,585
Fund Reserve	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)
Available Fund Balance Before Kalahari	55,888,500	50,005,312	(2,216,216)	13,839,163	8,931,448	10,018,187	13,024,585
Kalahari Revenue, Projects, & Debt							
Kalahari Project Revenues to Offset Debt			880,359	4,170,026	5,045,046	5,046,017	5,042,003
Proceeds - Bonds for Kalahari	21,310,000		20,331,859				
Issuance Costs - Bonds for Kalahari	331,859		331,859				
Transfer to Kalahari Debt Service Reserve	975,441	2,700					
Transfer from Kalahari Debt Service Reserve		491,760	483,681				
Reimbursement from tax-exempt COs - offsite & onsite improvements			30,000,000				
Debt Service for Kalahari Road Debt & Conference Center		491,760	1,364,040	4,170,026	5,045,046	5,046,017	5,042,003
Convention Center	23,451,453	12,569,958					
On-site improvements		15,000,000					
Off-site improvements	4,260,470	5,200,000	4,484,858				
Kalahari, net	(7,709,223)	(32,772,658)	45,515,142	0	0	0	0
Total All Expenditures	62,972,321	82,131,381	110,055,586	93,328,449	59,641,321	30,466,109	27,368,573
Total Net Revenue	16,155,970	(30,946,623)	26,066,272	(29,459,762)	(4,907,715)	1,086,739	3,006,398
Total Fund Balance	49,179,277	18,232,654	44,298,926	14,839,163	9,931,448	11,018,187	14,024,585
Total Reserve	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)	(1,000,000)
Total Available Fund Balance	48,179,277	17,232,654	43,298,926	13,839,163	8,931,448	10,018,187	13,024,585
Potential Uses of Fund Balance							
Transportation projects to be programmed - per Type B funding allocation	0	0	0	0			
Economic development projects in the pipeline	0	0	125,000	100,000	75,000	50,000	25,000
Total Potential Uses	0	0	125,000	100,000	75,000	50,000	25,000
Cumulative Expense	0	0	125,000	225,000	300,000	350,000	375,000
Net Available Fund Balance	48,179,277	17,232,654	43,173,926	13,614,163	8,631,448	9,668,187	12,649,585

**City of Round Rock Type B Funds**  
**TCIP & Other projects**

	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Project Detail (TCIP) (Includes TCIP #42)	Actual	Estimated	Estimated	Estimated	Estimated	Estimated	Estimated
Arterial Maintenance	718,788	5,200,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
Arterial Sidewalks	0	250,000	300,000	300,000	350,000	350,000	350,000
Bagdad Improvements (The Depot)	0	0	1,000,000	0	0	0	0
Bottleneck Program	1,053,552	1,276,000	1,350,000	1,450,000	1,750,000	1,750,000	1,750,000
Burge Tract	3,000,001						
County Road 112 East (CR 110 to 3,800' East/Caffey Development)	0	0	600,000	1,500,000	900,000	0	0
County Road 112 West (AW Grimes to CR 110)	0	500,000	2,000,000	7,450,000	11,200,000	6,000,000	5,350,000
Deepwood Drive	581,189	100,000	1,550,000	0	0	0	0
Gattis School Rd Segment 2 (Lawnmont to Windy Park Dr)	0	0	400,000	2,150,000	5,200,000	2,500,000	2,500,000
Gattis School Road - Segment 3	616,109	5,233,900	0	8,690,000	9,175,200	0	0
Gattis School Road - Segment 6	1,361,377	2,000,000	12,675,000	1,720,000	0	0	0
Greenlawn Blvd (The District)	0	300,000	4,000,000	3,200,000	0	0	0
Kenney Ft. Blvd. Seg 2 & 3 Design	4,533,601	1,491,400	10,374,137	5,280,180	0	0	0
Kenney Ft. Segment 4	20,656	2,000,000	7,000,000	3,000,000	0	0	0
Logan Bridge	195,358	1,900,000	1,765,000	0	0	0	0
Major Bridge Maintenance	1,525	0	0	0	0	0	0
Master Transportation Plan	0	0	0	600,000	0	0	0
McNeil Extension	1,256,485	2,500,000	0	0	0	0	0
N Mays St (Jeffrey Way to Old Settlers)	0	200,000	575,000	1,325,000	0	0	0
Neighborhood Connectivity	0	100,000	250,000	250,000	250,000	0	0
Northeast Downtown Improvements	10,267	552,133	2,500,000	400,000	0	0	0
North Mays Street (Paloma to Oakmont)	1,411,952	1,600,000	388,000	0	0	0	0
Nutty Brown & Oakmont Drive Extension	640,822	200,000	3,635,200	300,000	0	0	0
Old Settlers Blvd (N Red Bud to CR 110)	0	1,500,000	3,100,000	6,700,000	4,250,000	2,500,000	0
Railroad Quiet Zones	1,208,324	1,000,000	0	0	0	0	0
Red Bud North (US 79 to CR 117)	348	500,000	6,020,800	7,675,000	1,600,000	0	0
Red Bud South	187	500,000	1,180,000	5,500,000	2,000,000	0	0
RM 620 RR Grade Separation/TXDOT Project	375,059	1,645,945	0	0	0	0	0
Roundville Lane - UPS	764,862	0	0	0	0	0	0
SH45 Frontage Roads	61,894	100,000	2,903,100	2,210,000	0	0	0
Signal Program	1,015,183	1,109,000	1,400,000	1,400,000	1,400,000	350,000	350,000
Southwest Downtown Phase 5	64,789	1,133	0	0	0	0	0
Southwest Downtown Phase 5B	531,140	0	0	0	0	0	0
Texas Avenue	217,623	0	0	0	0	0	0
Transportation Design and Construction Standards	7,966	0	0	0	500,000	0	0
University Blvd	128,183	3,425,000	6,775,000	0	0	0	0
University East (AW Grimes to CR 110)	242,128	400,000	8,757,900	4,800,000	0	0	0
Retainage for active projects	2,326,599						
Wyoming Springs	12,914	627,100	480,000	880,000	4,000,000	4,000,000	4,000,000
<b>TCIP Projects</b>	<b>22,358,881</b>	<b>36,211,611</b>	<b>85,979,137</b>	<b>71,780,180</b>	<b>47,575,200</b>	<b>22,450,000</b>	<b>19,300,000</b>

**Kalahari CIP (KCIP)**

Convention Center	23,451,453	12,569,958					
Offsite Improvements - Kenney Ft. Blvd. Seg 2 & 3			3,375,863				
Offsite Improvements	4,260,470	5,200,000	1,108,995				
<b>KCIP Projects</b>	<b>27,711,923</b>	<b>17,769,958</b>	<b>4,484,858</b>	<b>0</b>	<b>0</b>		

**Economic Development - NE Downtown Improvements**

Parking Garage & Land		2,657,388		8,349,000	2,393,612		
Dry Utilities & Contingency			2,626,700				
<b>Economic Development - NE Downtown Improvements</b>	<b>0</b>	<b>2,657,388</b>	<b>2,626,700</b>	<b>8,349,000</b>	<b>2,393,612</b>		

<b>Total TCIP Projects</b>	<b>50,070,804</b>	<b>56,638,957</b>	<b>93,090,695</b>	<b>80,129,180</b>	<b>49,968,812</b>	<b>22,450,000</b>	<b>19,300,000</b>
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City of Round Rock Type B Funds						
Economic Incentive Payments						
		FY2021	FY2022	FY2023	FY2024	FY2025
Company	Total Committed	Estimated	Estimated	Estimated	Estimated	Estimated
East Group Properties Phase I	68,000	23,000	15,000	15,000	15,000	0
East Group Properties Phase II	80,000	0	24,000	24,000	16,000	16,000
Investex II, LLC	375,000	125,000	100,000	75,000	50,000	25,000
Sovos (Michael Angelo's)	150,000	75,000	75,000	0	0	0
The District - Roads/Incentive	12,560,000	8,164,000	4,396,000	0	0	0
<b>Total Economic Incentive Payments</b>	<b>13,233,000</b>	<b>8,387,000</b>	<b>4,610,000</b>	<b>114,000</b>	<b>81,000</b>	<b>41,000</b>