

**“A”**

**RESOLUTION REQUESTING FINANCIAL ASSISTANCE FROM THE STATE  
INFRASTRUCTURE BANK; AUTHORIZING THE FILING OF AN APPLICATION  
FOR FINANCIAL ASSISTANCE; AND MAKING CERTAIN FINDINGS IN  
CONNECTION THEREWITH**

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Garry Kimball of Specialized Public Finance Inc. is authorized to appear on behalf of and represent the City before any hearing or other communications with the State Infrastructure Bank on such application or loan.

**Section 5.** The findings and preambles set forth in this Resolution are hereby incorporated into this Resolution and made a part hereof for all purposes.

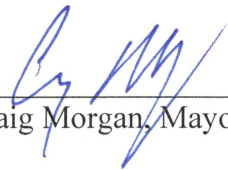
**Section 6.** The City hereby finds and declares that written notice of the date, hour, place and subject of the meeting at which this Resolution was adopted was posted and that such meeting was open to the public as required by law at all times during which this Resolution and the subject matter hereof were discussed, considered and formally acted upon, all as required by the Open Meetings Act, Chapter 551, Texas Government Code, as amended.

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**RESOLVED** on this the 11th day of February, 2021.

**CITY OF ROUND ROCK, TEXAS**

By:

  
\_\_\_\_\_  
Craig Morgan, Mayor

ATTEST:

By:

  
\_\_\_\_\_  
Sara L. White, City Clerk

**EXHIBIT A**  
**APPLICATION FOR SIB LOAN**

Use	Amount
Construction Funding (6 Lane Urban Roadway)	\$12,747,000
Bond Counsel & Financial Advisory Fees	\$ 78,000
Total	\$12,825,000

Proposed pledge of source of repayment and priority claim to those sources:

Sales Taxes of the City's 4B Transportation Development Corporation

List any other existing debt payable from the same revenue source (Please attach documentation.)

Texas Municipal Report (attached)

Current credit rating(s), if applicable:

City of Round Rock, Texas is rated AAA by Standard & Poor's

Provide the applicant's legal authority to incur the proposed debt and the borrower's proposed pledge of source of repayment:

Chapters 501 & 505 Texas Local Government Code

### SECTION III - Project Information

Brief Description of the Project:

Construct 6 lane urban segment of Kenney Fort Blvd from Joe DiMaggio Blvd north to Old Settlers Blvd

Total Cost of Entire Project: (i.e. right of way, construction, utilities, etc.)

Construction Funding (6 Lane Urban Roadway): \$12,747,000

CSJ Number(s):

Is the project joint bid?

☐ Yes ☐ No

Energy Sector Corridor Roadway?

☐ Yes ☐ No

Direct or indirect effect on a Top 100 Congested Roadway?

☐ Yes; Rank: \_\_\_\_\_ ☐ No

Functional Classification:

Is the requested financial assistance a local match? If yes, is it required or voluntary?

☐ Yes: \_\_\_\_\_ ☒ No

Describe need and anticipated public benefits of the project:

Major north/south arterial roadway in Transportation Master Plan. Will improve mobility in NE Round Rock

What type of construction contract will be used on the project (DB, DBB, etc.)?

Standard Design Bid Build Contract

Additional Information (Attach additional pages if needed):

NA

#### SECTION IV - Required Documentation

Does entity have home rule charter? If Yes, please submit a copy of the charter, or provide link if a charter is posted online.

☒ Yes ☐ No

List of all other outstanding financial agreements with TXDOT, for example toll equity, SIB loans, pass-through tolls, etc.  
(Please attach documentation)

None.

Please submit the following documents with your application, if applicable.

- ☐ Copy of Advanced Funding Agreement, Utility Relocation or other agreement with TxDOT
- ☒ Bond rating letters from Moody's, Standard & Poor's, or Fitch, if any.
- ☒ Resolution from governing board authorizing the application.
- ☒ Financial feasibility study.
- ☒ 5 years of audited financial statements related to the source of repayment.
- ☒ Copy of the most recent budget.
- ☐ Preliminary design study which includes:
  - An initial route and potential alignments.
  - The project's logical termini and independent utility.
  - The location of all right-of-way, facilities and equipment required to make the project functional.
  - Revisions or changes to state highway system facilities necessitated by the project.
  - An Environmental Review of the project if available.
  - Legal or letter size map of the project.

All application information and materials can be submitted electronically to [TexasSIB@txdot.gov](mailto:TexasSIB@txdot.gov) or by mail to:

TxDOT Project Finance, Debt, and Strategic Contracts Division  
State Infrastructure Bank (SIB)  
125 East 11th St.  
Austin, TX 78701-2483

#### Section V - Acknowledgment and Certification

I certify that:

I have the authority to request and incur the debt described in this application, and upon award, will enter into contract for repayment of any financial assistance granted by the Texas Department of Transportation's State Infrastructure Bank (SIB).

I have completed the preliminary requirements, and will comply with all applicable state and federal regulations and requirements.

To the best of my knowledge, all information contained in this application is valid and accurate and the governing body of the undersigned jurisdiction has authorized the submission of this application.

\_\_\_\_\_  
Signature of authorized official

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title, Jurisdiction

The Texas Department of Transportation maintains the information collected through this form. With few exceptions, you are entitled on request to be informed about the information that we collect about you. Under Sections 552.021 and 552.023 of the Government Code, you also are entitled to receive and review this information. Under Section 559.004 of the Government Code, you are also entitled to have us correct information about you that is incorrect.

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